

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

.....X  
In re

Chapter 11

VICE GROUP HOLDINGS, LLC

Case no. 23-10738 (JPM)

Debtor.

.....X

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Levene, Neale, Bender Yoo & Golubchik, L.L.P.  
appears in the above-captioned cases as attorneys for Go-Digital, and pursuant to Fed. R. Bank.  
P. 2002, 9007 and 9010(b) and 11 U.S.C. §§ 102(1), 342 and 1109(b), and requests that all  
notices and papers filed or entered be given to or served upon the undersigned.

Dated: May 17, 2023

LEVENE, NEALE, BENDER, YOO &  
GOLUBCHIK, L.L.P.

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